

York Region Law Association
Wills and Estates Program

Taking will planning instructions and proper reporting: a
seasoned approach for drafting solicitors

January 24, 2018
4:00 p.m. – 6:00 p.m.

Program co-chairs: Ian Hull, Suzana Popovic-Montag and Jordan Atin

Topics:

- Client Intake Procedures
- Obtaining Information from Clients
- Joint Retainer Issues
- Draft Document Reviews with Clients