

February 6, 2024

Wills and Estates Refresher 2024



CHAIR: **Ed Esposto, TEP**, *Aird & Berlis LLP*

March 27, 2024

9:00 a.m. to 12:30 p.m.

CPD Hours = 2 h + 30 m Substantive + 1 h Professionalism ^P

**Law Society of Ontario
Donald Lamont Learning Centre
130 Queen St. W.
Toronto, ON**

SKU CLE24-00309

Agenda

9:00 a.m. – 9:05 a.m.

Welcome and Opening Remarks

Ed Esposto, TEP, Aird & Berlis LLP

9:05 a.m. – 10:00 a.m.

File Management, Communication, and the Client Relationship (35 m ^P)

Corina Weigl, TEP, Fasken Martineau DuMoulin LLP

10:00 a.m. – 10:05 a.m.	Question and Answer Session
10:05 a.m. – 10:25 a.m.	Break
10:25 a.m. – 11:20 a.m.	Drafting Tips and New Developments (10 m ^P) <i>Amanda Stacey, Miller Thomson LLP</i>
11:20 a.m. – 12:15 p.m.	Executing the Will, Reporting, and Challenging Situations (15 m ^P) <i>Ed Esposito, TEP, Aird & Berlis LLP</i>
12:15 p.m. – 12:30 p.m.	Question and Answer Session
12:30 p.m.	Program Ends